## **Bachelor of Accounting**

## Western Sydney University Course Code: 2783 Alignment with RG146 Requirements

Completion of the Bachelor of Accounting core and financial planning specialisation will cover the RG146 generic and specialist knowledge requirements and skills requirements, as they currently stand.

The following table outlines units associated with RG146 requirements, for students entering the Bachelor of Accounting from 1 January 2016. Please note, it is not compulsory to complete the taxation specialisation, however students are encouraged to complete these units as content builds on that covered in the financial planning specialisation.

RG146 Requirements		200272 Insurance Adv – Theory& Practice	മ ട ഇ ഇ	200627 Financial Planning	200899 Retirement & Succession Planning	200186 Advanced Taxation Law	200900 Self-Managed Super &Trusts	200271 Financial Services Law
						Taxation		
RG146 Generic Knowledge Requirements	T		Financial Planning and Taxation					
	The Economic Environment			X				
	Operation of Financial Markets		.,	X				V
RG146 Specialist Knowledge Requirements	Financial Products	X	X	X				Х
	Financial Planning	X	X	Х	Х		Х	
	Securities		X					
	Derivatives	.,	X	.,	.,,			
	Managed Investments	X	Х	X	X	X	.,,	Х
	Superannuation			X	Х	Х	Х	
	Insurance – general, life and broking	X		Х				
	Deposit Products and non-cash payment products		Х					
	Foreign Exchange	-	Х					
	Margin Lending Facilities		X					
	Regulated Emissions Units	<del>  ,,</del>	X	,,	.,			
RG146 Skill Requirements	Establish relationship with client	Х	Х	Х	Х			
	Identify client objectives, needs and financial situation	X	Х	Х	Х			
	Analyse client objectives, needs and financial situation	Х	Х	Х	Х		Х	
	Develop appropriate strategies and solutions	Х	Х	Х	Х		Х	
	Present appropriate strategies and solutions to the client	Х	Х	Х	Х		Х	
	Negotiate financial plan/policy/transaction	Х	Х	Х	Х			
	Complete and maintain necessary documentation	Х	Х	Х	Х			
	Provide ongoing service (optional at discretion of client)			Х				